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# **In-House Forum West**

Live Polling Results from **20 June 2019** | **San Francisco**

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# In-House Forum West

## Investigations - Emerging Trends, New Approaches

The Bloomberg Law In-House Forum West brought together general counsel who are actively assessing and adjusting their legal departments to respond to the growing internal and governmental investigations creating risk for their companies.

By convening top executives and providing the best of Bloomberg Law's reporting and analysis, this event provided general counsel with the opportunity to meet colleagues across industry sectors, including technology, aerospace, automotive, and biotechnology; hear best practices; and explore case studies that are practical and timely.

Over 135 in-house counsel attended the daylong event, a portion of which participated in the live polling around six relevant subjects. The opinions generated are illustrated in this report.

### Do you primarily work with service providers or internal resources to create clean databases of data collected?

We primarily work with external service providers



We primarily work with internal resources



We do not have a team committed to this effort



### Does your organization have a legal operations function?

Yes



No



Don't know



### Are you using legal technology or tools that employ artificial intelligence or machine learning?

Yes



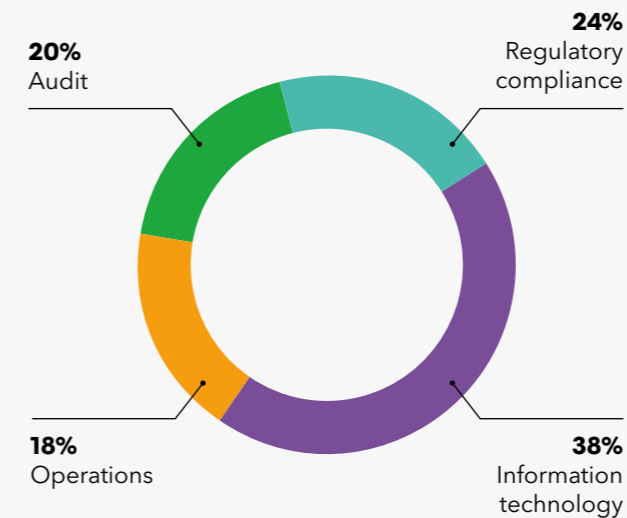
No



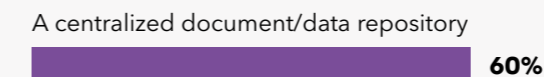
Don't know



### Which of your company's risk management functions, besides the legal department, do you utilize and leverage when conducting investigations?



### What tool or methodology do you primarily utilize to centralize key data to connect custodians, their documents, interview results, and key data repositories?



Data analytics software



Internal teams and training



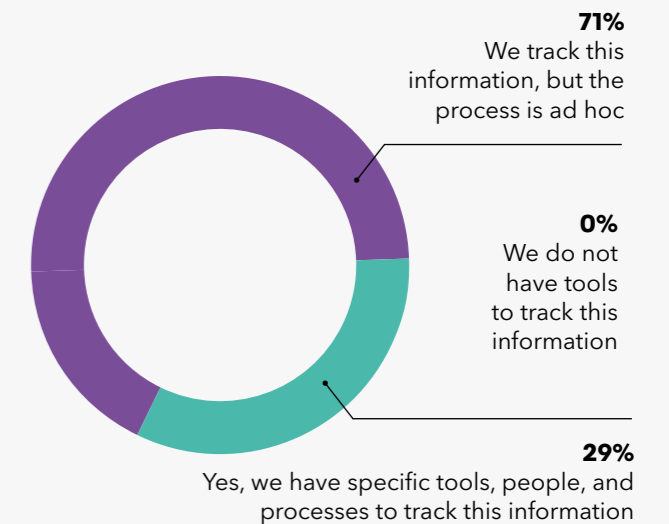
Outsourcing to law firms and/or legal service providers



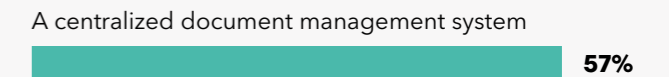
None of the above



### Do you systematically track evidence history, source, and ownership during investigations?



### What measure or tool do you primarily use to document discovery scope decisions in regulatory investigations where future litigation is highly probable?



Project management tools



Regular internal case management training



Emerging legal technology tools



None of the above



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