

New Economy Forum

November 20 - Wednesday

10:00 am

Registration Opens

Registration and Delegate excursions

5:30 pm

Welcome Reception

7:30 pm

Welcome Dinner

November 21 - Thursday

9:00 am

Welcome Remarks

9:10 am

Keynote Speech

9:30 am

State Plan to Markets: Defining Reform in China

What will the next decade of Chinese economic development look like? How does China define and prioritize its reform agenda? Could changes under way usher in a new period of cooperation between China and the West? Or will competing economic models – free-market and “socialist market economy” – be a permanent fixture?

Moderator:

Kevin Rudd, President, Asia Society Policy Institute

Firestarters:

Charlene Barshefsky, Senior International Partner, Wilmer Hale
Xie Fuzhan, President, Chinese Academy of Social Sciences

Panelists:

Khaldoon Khalifa Al Mubarak, Group Chief Executive Officer,
Mubadala Investment Company
Neil Shen, Steward of Sequoia Capital, Founding and Managing
Partner of Sequoia Capital China
Ning Jizhe, Vice Chairman of National Development and Reform
Commission

9:55 am

A New Capitalism: Staving off Class Warfare

Capitalism must reinvent itself to survive. Can it find a compromise with critics demanding radical wealth redistribution? How can corporations redefine the idea of profit to incorporate social as well as commercial goals? And what should be the proper role of government in innovation and industrial planning?

Moderator:

Matthew Slaughter, Dean, Tuck School of Business at Dartmouth

Firestarters:

Dambisa Moyo, Founder and Chief Executive Officer, Mildstorm Ltd.
Steven Rattner, Chairman and Chief Executive Officer, Willett Advisors LLC

Panelists:

Ray Dalio, Co-Chief Investment Officer and Co-Chairman
Bridgewater Associates LP
Zhang Lei, Founder, Chairman and Chief Executive Officer,
Hillhouse Capital Management

10:25 am **Bilateral Meetings and Coffee**

10:45 am **Bilateral Meetings and Breakout Sessions**

Understanding the AI Challenge to Humanity
Supercities in the 21st Century: A Discussion with Chinese Mayors
The “China Model”: Exporting the Plan
Solutions Workshop: Address Physical Climate Risk
Solutions Workshop: Unleash Agricultural Productivity
Building Asia: Spotlight on Indonesia and Its Next-Generation
Industries and Talents, Sponsored by BKPM

11:45 am **Caught in the Middle: New Economy Transitions**

New Economy countries face unprecedented challenges. Some are caught in the cross-fire of the U.S.-China trade dispute and an emerging technology cold war, potentially forcing them to choose sides. How do they navigate an increasingly divided world?

Moderator:

Haslinda Amin, Bloomberg News

Speakers:

Sergio P. Ermotti, Group Chief Executive Officer, UBS Group AG
Piyush Gupta, Chief Executive Officer and Director, DBS Group
Jin Liqun, President, Asian Infrastructure Investment Bank
Zouera Youssoufou, Managing Director, Dangote Foundation

12:10 pm

Crisis to Stability: Managing the Next Financial Crisis

The global economy is poorly prepared for the next financial crisis; interest rates are low, and debt is still high. Are western economies doomed to follow Japan and enter a long period of stagnation? Does China have the financial strength to muscle through?

Moderator:

Zanny Minton Beddoes, Editor-in-Chief, The Economist

Panelists:

Luis Alberto Moreno, President, Inter-American Development Bank
David Solomon, Chief Executive Officer, Goldman Sachs
Tharman Shanmugaratnam, Senior Minister and Coordinating Minister for Social Policies, Republic of Singapore
Tidjane Thiam, Chief Executive Officer, Credit Suisse
Zhou Xiaochuan, Vice Chairman, Boao Forum for Asia; Vice Chairman of the 12th Committee of the Chinese People's Political Consultative

12:40 pm

Lunch Sessions

Partner sessions will be selected in advance by forum Delegates.

Leading the Future: Catalyzing Innovation in the New Economy
Old Infrastructure, New Life: The Future of Urban Renewal
Collaboration: Key to Development of Scalable New Technologies That Can Address Climate Change

Tough Trade: Surviving and Thriving in a Fragmented World
Connecting the Dots: Economic Growth and the Promise of
Interconnectedness

2:00 pm

In Conversation: Dr. Henry A. Kissinger

It has been 47 years since Dr. Kissinger changed the course of modern history with a visit to China. Where does the world's most consequential bilateral relationship go from here?

Moderator:

Niall Ferguson, Senior Fellow, Hoover Institution on War, Revolution and Peace at Stanford University

Speaker:

Dr. Henry A. Kissinger, Honorary Chair of the New Economy Forum, Former U.S Secretary of State and National Security Advisor

2:20 pm

Cities: Forging a New World Order

National governments around the world are failing. Can cities step up and lead the new economy, narrowing rather than exacerbating wealth disparities, modeling solutions to climate change instead of deepening the crisis, and providing new impetus to global trade and investment?

Moderator:

Parag Khanna, Founder and Managing Partner, FutureMap

Panelists:

Mike Froman, Vice Chairman and President, Strategic Growth,
Mastercard

E. Rania al-Mashat, Minister of Tourism of the Arab Republic of
Egypt

Huang Qifan, Former Mayor, Chongqing; Vice Chairman, CCIEE

Yu Liang, Chairman, Vanke

2:45 pm

Bilateral Meetings and Coffee

3:10 pm

Bilateral Meetings and Breakout Sessions

Rethinking the Corporation: A New Approach to Profits and
Society

Avoiding Catastrophe: Carbon Caps to Zero Emissions

Managed Trade: A Threat to the WTO

From Lender to Borrower: Will China Reshape the Finance World?

Sovereign Wealth Fund: Finding a Sustainable Future

Solutions Workshop: Shape Next-Generation Digital Public
Infrastructure

Solutions Workshop: Advance Smart Cities

4:10 pm

Remarks

Remarks by Hank Paulson, Co-Chair of the New Economy Forum;
Former U.S. Treasury Secretary; Chairman, Paulson Institute

4:30 pm

Getting to Zero: Climate Town Hall

Part 1: Demonstration by John Sterman, Director, MIT System
Dynamics Group and Professor, MIT Sloan School of Management

Part 2: Climate Change to Climate Action: Saving the World

Has climate change reached the point of no return? If so, what steps should the planet take to spare itself from the world consequences? If not, how should governments, working with businesses, accelerate the Paris climate goals? What is the role of new and non-traditional global actors from the worlds of civil society, philanthropy, and science?

Speakers:

Carlos Brito, Chief Executive Officer, Anheuser-Busch InBev

Pablo Isla, Executive Chairman, Inditex

Sara Menker, Founder and Chief Executive Officer,
Gro-Intelligence

H.E. Mr. Xie Zhenhua, Special Representative for Climate Change
Affairs of China (Minister Level), President of the Institute of
Climate Change and Sustainable Development, Tsinghua University

Part 3: Emerging Economies Shift to Renewable Energy

India and China will be responsible for almost half of additional energy demand until 2040, driven by millions of new middle class consumers buying apartments, cars and appliances. What will be the impact on global oil demand? What mix of oil, gas and renewables will power a global economy poised to double in size?

Speakers:

Rachel Duan, President and Chief Executive Officer, GE Global
Growth Organization

Wen Shugang, Chairman, China Huadian Group

Part 4: Audience Participation

5:20 pm

In Conversation: Bill Gates

A discussion with Bill Gates on the impact climate change is having on global health issues.

Moderator:

John Micklethwait, Editor-in-Chief, Bloomberg News

Speakers:

Bill Gates, Co-Chair, Bill & Melinda Gates Foundation

6:15 pm

Cocktail Reception

7:15 pm

Welcome Dinner hosted by the Beijing Municipal Government

November 22 - Friday

7:30 am

Breakfast and Arrivals

Drivers and Disruptors: A New Economy Index Breakfast

Disruptive forces are sweeping the global economy – populism, protectionism, automation, climate change, and digitization. Against that backdrop, traditional drivers of development, including a skilled workforce and capacity to innovate, no longer guarantee success. New economies must now get conventional policy right, while adapting to disruptive forces. Will they end up trapped? Bloomberg Economics has developed the New Economy Forum Drivers and Disruptors Index to help manage the challenge of development in the 21st Century.

Moderator: Stephanie Flanders, Head of Bloomberg Economics

Panellists:

Ma Jun, Member of People's Bank of China Monetary Policy Committee, Director of the Center for Finance and Development, Tsinghua

Tom Orlik, Chief Economist, Bloomberg Economics

Chang Shu, Chief Asia Economist, Bloomberg Economics

Stephen King, Senior Economic Adviser, HSBC

Founding Partner Breakfast: Bridging the Chasm: How Digital Technology Can Create Jobs and Unlock Access to Vital Services

8:30 am

Welcome Remarks

Welcome Remarks from Justin B. Smith, CEO of Bloomberg Media

Welcome Remarks from Xiaoqiang Zhang, Executive Vice President and CEO, CCIEE

8:40 am

Supply Chains Go Regional

Global supply chains are breaking apart. Increasingly, multinationals see over-reliance on China as a vulnerability. Equally, China views low-end assembly as a liability as it upgrades its industrial structure. Automation also enables the re-sourcing of manufacturing. What is the impact on Vietnam, Mexico, Bangladesh, Indonesia and other countries that could benefit from more fragmented supply chains?

Moderator:

Yang Yanqing, Deputy Editor-in-Chief, YICAI Media Group

Speakers:

Daniel Martínez-Valle, Chief Executive Officer, Orbia
Noel Quinn, Group Chief Executive, HSBC

Mike Roman, Chairman of the Board and Chief Executive Officer,
3M

9:10 am

Borderless Innovation to Silicon Curtain: A New Divide

U.S.-China strategic rivalry threatens to divide the technology world. Will a “Silicon Curtain” fall through the cross-border innovation networks that drive global progress? Could barriers to talent, people and capital induce an “innovation winter”?

Moderator: Selina Wang, Bloomberg News

Firestarters:

Huai Jinpeng, Executive Vice President and Chief Executive Secretary of China Association for Science and Technology, Academician of Chinese Academy of Sciences
Samm Sacks, Cybersecurity Fellow, China Digital Economy Fellow, New America Foundation

Panelists:

Gary Dickerson, President and Chief Executive Officer, Applied Materials
Jerry Yang, Co-Founder, Yahoo; Founding Partner, AME Cloud Ventures
Yang Yuanqing, Chairman and Chief Executive Officer, Lenovo Group

9:45 am

4G to 5G

5G networks offer new hope to developing countries by leveling the global technology playing field. Yet, its rollout is embroiled in U.S.-China disputes over security centered on Huawei. Will the global technology revolution redefine the meaning of “competition” and “cooperation?” And how will it

change the world of manufacturing and business? If this project fails to deliver on its promises, will it create a new global digital divide?

Moderator: Tracy Alloway, Bloomberg News

Speakers:

Li Zixue, Chairman and Executive Director, ZTE Corporation
Sanjay Mehrotra, Chief Executive Officer, Micron Technology
Nandan Nilekani, Chairman, Infosys Limited

10:10 am

Bilateral Meetings and Coffee

10:40 am

Bilateral Meetings and Breakout Sessions

Digital Currencies: Big Tech's Challenge to Big Finance
Electric Dreams: Reshaping the Auto World
Big Data: Protecting the Individual
Aging Societies: The Economies of Living to 100
Investing in Africa: Opportunities and New Growth Models in Angola, Sponsored by AIPEX
Solutions Workshop: Unlock Inclusive Trade
Solutions Workshop: Expand Access to Secure Digital Forms of Identification

11:40 am

Rethinking AI: An Engine for Job-Creation

A gathering expert consensus sees Artificial Intelligence destroying jobs and, potentially, kicking away the ladder to prosperity for emerging economies. But is this view too

pessimistic? Can we imagine a different future where AI augments human talent rather than replacing it, in the process creating new opportunities for entrepreneurs and narrowing economic and gender disparities?

Moderator:

Francine Lacqua, Bloomberg News

Speakers:

Lee Kai-Fu, Founder, Chairman, and Chief Executive Officer,
Sinovation Ventures

Rajesh Gopinathan, Chief Executive Officer, Tata Consulting
Services

Herman Narula, Chief Executive Officer and Co-Founder,
Improbable

Wang Xing, Chief Executive Officer, Meituan Dianping Group

12:10 pm

Brexit and the Future of Europe

The United Kingdom goes to the polls on December 12 to try to break months of deadlock over Brexit. Will Boris Johnson get a mandate to take his country out of the EU? If so, what will be the impact on the British economy? More broadly, would Britain's exit strengthen EU solidarity or exacerbate the divides in a region roiled by populist politics and differences over economic and fiscal policy.

Moderator: Stephanie Flanders, Head of Bloomberg Economics

Speaker:

Philip Hammond, Former Chancellor of the Exchequer, Her
Majesty's Treasury, United Kingdom of Great Britain and
Northern Ireland

Jörg Kukies, State Secretary at the Federal Ministry of Finance,
Federal Republic of Germany

12:30 pm

Lunch Sessions

Partner sessions will be selected in advance by forum Delegates.

In an Age of Disruption: Delivering More Energy with Fewer Emissions

The Road Ahead: China's Role in Africa's Economic Transformation

Business Beyond Borders: Opportunities and Challenges for Global E-commerce Growth

Mobility Solutions: Navigating Sustainable Cities of the Future

1:50 pm

Bilateral Meetings and Breakout Sessions

Trading Data Bazaars in the Cloud

Silk Roads to Super Highways

Solutions Workshop: New Actors and New Models for Global Governance

Gateway to Latin America: Growth and Global Trade in Panama, Sponsored by the Ministry of Commerce and Industry

2:45 pm

Is the World Really Flat? Protectionism and Populism Reveal Craters

The global economy is cratering in places amid the rise of populism and protectionism in the rich world. Is the era of open trade over? If so, what does that mean for poorer countries in Africa and other New Economies that are hoping to climb the ladder to prosperity through manufacturing? In the absence of trade as a primary growth driver, what are the new models of development?

Moderator:

Zhu Min, Chairman of INstitute of Financial Research, Tsinghua University

Firestarters:

Diana Choyleva, Chief Economist, Enodo Economics
Fred Hu, Founder and Chairman, Primavera Capital Group

Panelists:

Gary Cohn, Former Assistant to the U.S. President, Former Director, U.S. National Economic Council
Xu Niansha, Chairman, China Poly Group, Executive Director, China Chamber of International Commerce, President, China Arts and Crafts Association
Wang Huiyao, Founder and President, Center for China and Globalization

3:25 pm

"Xian feng"! The Leading Edge of Innovation

Once a technology laggard, China today is a pioneer or “xian feng”. It has pulled ahead in areas like genome editing and quantum computing – and is not far behind in technologies like artificial intelligence. What are the sources of China’s entrepreneurial vigor? Where are the new opportunities? Where are the threats?

Moderator: David Rubenstein, Co-Founder and Co-Executive Chairman, The Carlyle Group

Speakers:

Martin Lau, President, Tencent Holdings
Jean Liu, President, Didi Chuxing
Eric Schmidt, Technical Advisor, Alphabet

4:15 pm

Bilateral Meetings

5:30 pm

Forum Closing