

Fundamentals

Essential financial data from Bloomberg, designed for off-Terminal use.

Fundamental data is the backbone of equity analysis. Analysts and risk managers need accurate information about companies' financial performance over time to make the right investment decisions.

Until recently, Bloomberg's complete set of fundamentals data was only available to Bloomberg Terminal® subscribers. Now, Bloomberg's robust and reliable Fundamentals data set is available as an enterprise solution, ready for use in quantitative analysis, risk modelling and third-party applications.

Bloomberg's Enterprise Solution

Bloomberg's Fundamentals data set provides comprehensive financial information for all companies covered by Bloomberg. The data can be reconstructed to look like the Financial Analysis function (FA <GO>) on the Bloomberg Terminal. The data set delivers normalized income statement, balance sheet, cash flow statement, and ratio values covering the entire financial reporting process. The data is updated as companies release new information, allowing clients to build a data-driven view of companies and industries worldwide over time.

Extensive coverage

The Fundamentals database includes more than 85,000 public, private, delisted, active and inactive companies across more than 115 countries. Bloomberg currently covers recent fundamentals for over 46,000 companies, representing more than 99% of market capitalization in global equity markets.

Unparalleled quality

Bloomberg's team of 100+ analysts located around the globe provides regional and industry expertise and quality control. More than 13,000 front-end and back-end checks are integrated into the data capture and review process. These include statistical and logical checks, reviews of data presentation and standardization.

Swift data processing

Fundamentals data is updated constantly, and the Fundamentals dataset, delivered to clients daily, includes any updates processed that day. Bloomberg expedites data processing for high-profile global companies, reviewing and storing preliminary documents within 24 hours after filing.

Standardized information

In financial filings, companies can report values in a number of different ways specific to their firm. Consequently, the same type of data can look slightly different in various filings, making it difficult to compare. Bloomberg standardizes the information in the Fundamentals data set using industry and market practices so that users can easily compare companies in the same industry. Because Bloomberg delivers the data with standardized fields, it's ready to use immediately – no additional modifications necessary.

Adjusted data

One-time events or abnormal expenses like legal settlements and restructuring costs reported in companies' financial statements can distort understanding of a company's financial performance. That is why, in addition to providing GAAP data in line with the company's own reporting, Bloomberg provides adjusted data that shows how a company would have performed had the event not occurred. These multiple views offer analysts and other data users greater insight into company fundamentals.

Coverage	History	Content
<ul style="list-style-type: none"> • 85,000+ companies • 115 countries 	<ul style="list-style-type: none"> • Developed markets: late 1980s • Emerging markets: early 1990s 	<ul style="list-style-type: none"> • Balance sheet • Income statement • Cash flow statement • Ratios • Adjusted values

Learn more

To learn more about Bloomberg's Fundamentals data delivered through Data License, contact your account representative or email eprise@bloomberg.net.

Take the next step.

For additional information, press the <HELP> key twice on the Bloomberg Terminal®.

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