

Bloomberg US Equity Indices

1000 (B1000/B1000T)

The Bloomberg US 1000 Index is a float market-cap-weighted benchmark of the 1000 most highly capitalized US companies. For detailed information, review the index methodology document.



Total Return			
YTD	-9.57	1 mo	13.21
2019	31.51	3 mo	-9.72
2018	-4.88	1 yr	0.21
2017	21.78	Annualized	
2016	12.01	YTD	-26.17
2015	0.95	3 yr	8.71
2014	13.08	5 yr	8.78
2013	33.04	10 yr	11.57
2012	16.35		
2011	1.57		
2010	16.16		

Fundamentals	
Price / Earning	20.95
Est. Price / Earnings	23.30
Dividend Yield	2.02
Price / Book	3.19
Price / Sales	2.06
Return on Assets	2.67
Return on Equity	12.98

Market Capitalization	
Num of Consituents	998
Weight of Top 10	23.0%
Market Cap (bn)	26,402
Avg Market Cap (bn)	29.79

Top 10 Holdings	Ticker	Weight
Microsoft Corp	MSFT	5.09%
Apple Inc	AAPL	4.28%
Amazon.com Inc	AMZN	3.95%
Facebook Inc	FB	1.85%
Alphabet Inc	GOOG	1.51%
Alphabet Inc	GOOGL	1.51%
Johnson & Johnson	JNJ	1.50%
Visa Inc	V	1.15%
Procter & Gamble Co/The	PG	1.09%
JPMorgan Chase & Co	JPM	1.08%

Sector*	Weight
Technology	22.90%
Financials	16.74%
Health Care	15.45%
Consumer Discretionary	10.83%
Communications	10.70%
Consumer Staples	7.38%
Industrials	7.17%
Utilities	3.30%
Energy	2.91%
Materials	2.62%

*BICS: Bloomberg Industry Classification Standard

INDEX MAINTENANCE

To ensure that the Index accurately reflects the aggregate performance of its constituent members, the Index must be rebalanced periodically (see table below) and maintained on a daily basis for corporate actions, corporate events, any restatements, data integrity and changes to the methodology.

The Indices select securities in March and September; supplemental share updates are done in June and December on the 2nd Friday of the month. The rebalancing will be effective on 1st Monday business day of the following month. Free-float shares may be adjusted up to the 3rd Friday.

Action	Day	Mar	Apr	Jun	Jul	Sep	Oct	Dec	Jan
Security Selection	2nd Friday	X				X			
Shares Update	2nd Friday			X				X	
Effective Date	1 st Monday Business day		X		X		X		X

ACCESSING INDEX DATA

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- IN <GO> - The Bloomberg Index Browser displays the latest performance results and statistics for the indices as well as history. IN presents the indices that make up Bloomberg's global, multi-asset class index families into a hierarchical view, facilitating navigation and comparisons. The "My Indices" tab allows a user to focus on a set of favorite indices.
- PORT <GO> - Bloomberg's Portfolio & Risk Analytics solution includes tools to analyze the risk, return, and current structure of indices. PORT includes tools to analyze performance of a portfolio versus a benchmark as well as models for performance attribution, tracking error analysis, value-at-risk, scenario analysis, and optimization.
- DES <GO> - The index description page provides transparency into the current and projected index universe including membership information, aggregated characteristics and returns, and historical data.

Bloomberg Indices Website
[bloomberg.com/bloombergindices](https://www.bloomberg.com/bloombergindices)

The index website makes available limited index information including:

- Index methodology and factsheets
- Current performance numbers for select indices

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- OTC products
- Index or constituent-level redistribution
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