

**Find your next  
opportunity.**

Investment Management

Hedge Funds

**Bloomberg**

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# Find your next opportunity.

Bloomberg Mandates is an exclusive platform, accessible via MNDS <GO> on the Bloomberg Terminal®, for alternative investment managers to efficiently connect with institutional investors.

## Mandates platform overview

Join the Bloomberg Hedge Fund and Private Equity Investor Community for access to an exclusive and permission-based platform that connects institutional investors with hedge funds and private equity funds.

In addition, the user-friendly interface allows for effortless screening by strategy, minimum assets under management, track record requirements and other various criteria.

## Who has access to the platform?

This exclusive platform is only open to a select number of alternative fund managers on the Bloomberg Terminal.

Audience	Institutional investor	Hedge fund/Private equity
Community	Gain exposure to over 1200 individually vetted alternative investment managers on our permission-based platform.	Gain access to a dynamic database containing active RFPs and hundreds of privately sourced investment mandates.
Benefits	<ul style="list-style-type: none"><li>• Broaden your network to reach new investment managers in a more efficient way.</li><li>• Receive targeted responses from managers that meet your specific investment criteria.</li><li>• Feel reassured that all managers, emerging, niche and established will be included in your selection process.</li></ul>	<ul style="list-style-type: none"><li>• Conduct targeted capital raising and investor screening.</li><li>• Efficiently market your firm to global investors looking for their next investment opportunity.</li><li>• Access active, up-to-date and exclusive investment searches from all types of institutional investors.</li></ul>

## Aligned with allocators

99) Copy Link 97) Create Mandate 90 Matching Funds Mandates

Open Mandate Info

is seeking hedge funds of all strategies. Some strategies of interest include long/short equity, equity market neutral, equity statistical arbitrage, volatility arbitrage, global macro, high frequency trading and CTA strategies. It is interested in funds focusing on Hong Kong and China and is sector agnostic. The firm expects a Sharpe ratio of at least 1.2 over the past three years....

Total Amount (USD) -- Inception 09/19/2016 3) Mandate History  
Open Amount (USD) -- Deadline 09/19/2018 4) RFP Document

Investor Info

5) Contacts  
6) Search Process The due diligence process takes about two months. Ping...  
7) Consultants  
8) Additional Details is a part of a compre...

Fund Sought

Fund Type Hedge Fund Region Focus Asia Pacific (De... Return 0.0% or more  
Strategy CTAs/Managed Futures, Deb... Liquidity Quarterly Volatility 0.0% or more  
Sector Focus Any Leverage 900.0% or less

Additional Mandates	Open (M)	Inception	Mgr Min AUM (M)	Track Record (yrs)	Last Updated	Open
11) CTAs/Managed Futures, Debt,...	--	09/19/2016	100 USD	3 or more	08/14/2017	Yes

1. With the click of a button, allocators can search through the Bloomberg Hedge Fund Database HFND <GO> or Private Equity Database PE <GO> and see a list of relevant funds screened based on the mandate's criteria.
2. Allocators can create their own custom mandate by clicking on the Create Mandate button.

0978405D US Equity 1) Save Create Mandate

BlueOak Capital Advisors LLC

Fund Sought

Fund Type + Select one 3 Region Focus Click to add.. Leverage (%) to  
Strategy Click to add.. Return (%) to Volatility (%) to  
Sector Focus Any Click to add.. Liquidity Select one

Mandate Info

Describe the investment objective sought in a few paragraphs. Include specific criteria to ensure targeted responses.

Total Amount \* Currency USD Inception \* mm/dd/yy  
URL to RFP Deadline \* mm/dd/yy

Investor Info

Contacts \* Manager Sought  
AUM to USD  
Consultants Track Record (yrs) to  
\* required Location Click to add..

3. Allocators can customize their mandate requirements by selecting a range of custom criteria such as strategy, sector, region, track record length, desired returns, leverage, volatility and liquidity.

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Actions ▾		Export ▾		Settings		Hedge Fund Search	
Unnamed Search							
Fund Type: All							
9092 matching funds <span style="float: right;">1) Select Criteria</span>							
Key Metrics		Fund Info					
Name	Strategy	Style	1M Return	YTD1 Return	AUM (USD)	Last Close Date	Fund Type
1013 Premium SICAV SIF - Sunri...	Multi-Strategy	Multi Strategy			46.48M	08/31/17	SICAV
1014 PVG Tactical Total Return	Equity Hedge	Long Biased			419.00k	06/30/17	Separately Man...
1015 European Capital Holdings ...	Multi-Strategy	Multi Strategy			400.36M	10/06/17	Fund of Fund
1016 DB PWM II Absolute Return...	Multi-Strategy	Multi Strategy			10.87M	10/06/17	SICAV
1017 Merrill Lynch Investment S...	Macro	Systematic Diver...			1.76B	10/05/17	Mutual Fund
1018 Transamerica Multi-Managed...	Multi-Strategy	Multi Strategy			164.96M	10/06/17	Fund of Fund
1019 Kathrein Max Return	CTA/Managed F...	Systematic			11.65M	10/06/17	Mutual Fund
1020 Legg Mason Alternative Fun...	Multi-Strategy	Multi Strategy			557.49M	10/06/17	Mutual Fund
1021 Metzler Alpha Strategies	Multi-Strategy	Multi Strategy			77.13M	10/05/17	Mutual Fund
1022 Multipartner Sicav - The 1...	Equity Hedge	Long-Short			54.47M	10/05/17	SICAV
1023 Aspiration Flagship Fund	Multi-Strategy	Multi Strategy			10.29M	10/06/17	Mutual Fund
1024 Credit Suisse L/S Swiss Fra...	Fixed Income R...	--			751.63M	10/03/17	Mutual Fund
1025 Fort Global UCITS Funds PL...	CTA/Managed F...	Currency			483.95M	10/05/17	Mutual Fund
1026 Heitman Ucits - Heitman E...	Equity Hedge	Long-Short			31.10M	06/30/17	Mutual Fund
1027 Hedeker Strategic Apprecia...	Multi-Strategy	Multi Strategy			51.74M	10/06/17	Mutual Fund
1028 KMG SICAV-SIF Grandmaste...	--	--			--	08/31/17	SICAV
1029 RAM Lux Systematic Funds ...	Equity Hedge	Market Neutral			135.12M	10/05/17	SICAV
Fund List Actions: <span style="float: right;">2) Advanced Screening   FSRC »</span> <span style="float: right;">3) Build Scoring Model   FSCO »</span>							

Sample – Matched Funds HFS <GO>

1) Searches ▾		2) Export to Excel		Private Equity Fund Search			
Screening Criteria <span style="float: right;">5) Hide Criteria</span>							
Name	<Add>	Vintage Year	-	Sector/Industry	<Add>		
3) Strategy/Sub-strategy		Size in M (USD)	-	Region Focus	<Add>		
4) Status		Net IRR	-	Portfolio Cos.	<Add>		
Screening Results (First 2500 funds displayed. Narrow search further to view full list.) <span style="float: right;">6) Delete Criteria</span>							
<b>27.4k</b>							
Funds							
7) Edit Columns							
Fund	General Partner	Vintage	Size (USD)	Status	Net IRR (%)	Qtl	
20) SoftBank Vision Fund LP	SoftBank Group Corp	2017	93.2B	Fundraising & In			
21) Trumbull Property Fund LP	UBS Realty Investors LLC		24.6B	Investing	3.30		
22) Apollo Investment Fund IX LP	Apollo Global Manageme...	2017	24.6B	Investing	0.00		
23) Blackstone Capital Partners V LP	Blackstone Group LP/The	2006	21.0B	Harvesting	8.00	3rd	
24) GS Capital Partners VI LP	Goldman Sachs Capital ...	2006	20.3B	Harvesting	7.33	3rd	
25) TPG Partners VI LP	TPG Capital LP/US	2008	19.8B	Harvesting	11.20	2nd	
26) China Structural Reform Fund	Chengtong Fund Manage...	2017	18.9B	Investing			
27) Carlyle Partners VII LP	Carlyle Group LP/The	2018	18.5B	Investing	0.00		
28) Apollo Investment Fund VIII LP	Apollo Global Manageme...	2013	18.4B	Investing	16.00	2nd	
29) Blackstone Capital Partners VII LP	Blackstone Group LP/The	2015	18.0B	Investing	17.00		
30) CVC Capital Partners VII LP	CVC Advisers Ltd	2017	17.7B	Investing	0.00		
31) KKR 2006 Fund LP	KKR & Co Inc	2006	17.6B	Harvesting	8.46	2nd	
32) National Integrated Circuit Industrial In...	China Development Ban...	2014	16.5B	Investing			
33) Blackstone Real Estate Partners VIII LP	Blackstone Group LP/The	2015	15.8B	Investing	17.00		
34) Global Infrastructure Partners III LP	Global Infrastructure Pa...	2016	15.8B	Investing	4.00	3rd	
35) CVC European Equity Partners V LP	CVC Advisers Ltd	2008	15.6B	Harvesting	15.31	2nd	

Sample – Matched Private Equity Funds PEFS <GO>

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## Optimize your investor search

The screenshot shows the 'Alternative Investor Search' interface. At the top, there are tabs for 'Searches', 'Tools', and 'Subscribe'. Below these are sections for 'Screening Criteria', 'Investor Details', 'Investment Mandates', and 'Key Word'. A red box highlights the 'Screening Results' section, which shows a list of 497 mandates. The table below lists the results:

Firm Name	Strategy	Open Amt (M)	Mgr AUM (M)	Min (M)	Track Record (years)	Region Focus	Last Updated
55) HedgeCoVest LLC		--	25		3 or more	Multiple (3)	10/01/18
56) Keel Point Advisors LLC	Multiple PE (3)	--	200		5 or more	Multiple (4)	10/01/18
57) Wimmer Family Office Ltd	Debt	--	0		3 or more	Multiple (3)	10/01/18
58) Bristol County Retirement...		--	0		5 or more	Multiple (8)	09/28/18
59) Cambridge Retirement Sy...		525	0		0 or more	Multiple (8)	09/28/18
60) Chicopee Contributory Re...		--	0		0 or more	Multiple (8)	09/28/18
61) Maynard Retirement System		24	0		0 or more	Multiple (8)	09/28/18
62) Aetos Investments		--	50		3 or more	Multiple (8)	09/27/18
63) Bessemer Trust Co NA	Multiple PE (13)	--	50		0 or more	Multiple (8)	09/27/18
64) Chattanooga TN Fire And ...		23	0		0 or more	Multiple (6)	09/27/18
65) Persistent Asset Manage...	Multiple Hedge Fu...	--	0		0 or more	Multiple (6)	09/27/18
66) alpha portfolio advisors ...	Opportunistic Hed...	--	0		0 or more	Multiple (8)	09/27/18

1. Hedge Fund and Private Equity managers can search for target investment mandates by using our Screening Criteria through which they can search by investor type, investment strategy sought, manager track record, sector focus and other metrics.
2. The Key Word search functionality allows users to quickly and simply customize the results.
3. The Screening Results displays an easy to read list of corresponding mandates based on the selected criteria.

The screenshot shows the 'Alternative Investor Search' interface with a 'Save Search' dialog box open. The dialog box has the following fields and options:

- Name: My HF Search
- Shortcut: HF SEARCH {MNSD HF SEARCH<Go>}
- Receive a daily email message with the most recent updates to your search
- Buttons: Save and Subscribe, Close

4. Set up daily email alerts for automatic notification of new, relevant mandates based on your saved search criteria.

## Find your next success story

99) Copy Link 97) Create Mandate 96) Matching Funds Mandates

Open Mandate Info **1**

is seeking hedge fund managers in the following strategies: activist, long/short equity, long biased equity, distressed debt, private debt, structured credit, event driven/special situations. It prefers sector generalists and has a global geographical focus.

Managers must have between \$200 million and \$1 billion in assets under ...

Total Amount (USD) -- Inception 06/23/2017 Mandate History  
Open Amount (USD) -- Deadline 06/23/2018 RFP Document

Investor Info **2**

Contacts  
Search Process The due diligence process takes 6 to 12 months process and i...  
Consultants  
Additional Details **3** is a global diversified holding co...

Fund Sought

Fund Type	Hedge Fund	Region Focus	Asia Pacific (Devel...	Return	10.0% or more
Strategy	Activist, Distressed Debt, Even...	Liquidity		Volatility	0.0% or more
Sector Focus	Any	Leverage	0.0% or more		

Additional Mandates

Additional Mandates	Open (M)	Inception	Mgr Min AUM (M)	Track Record (yrs)	Last Updated	Open
1) Activist, Distressed Debt, Eve...	--	06/23/2017	200 USD	0 or more	06/23/2017	Yes

View Map **2**

Manager Sought

AUM (USD)	200.0M - 1.0B
Track Record (yrs)	0 or more
Location	North America,...

1. The Open Mandate screen provides managers with a detailed mandate description, focusing on specific needs and parameters.
2. The Investor Info, Fund Sought and Manager Sought sections include a screenable list of criteria. The Contacts section provides detailed information about the relevant contact and allows seamless interaction through the Bloomberg Terminal.
3. The Additional Mandates section lists the history of an allocator's current and historical mandates.

99) Copy Link 97) Create Mandate 96) Matching Funds Mandates

Open Mandate Info

is seeking mid-cap and large-cap buyout, infrastructure, timberland and secondary private equity managers. It is open to sector generalists as well as sector specific funds and has a geographic focus on the United States and Europe.

Managers should be raising a target fund size of at least \$400 million, and ...

Total Amount (USD) -- Inception 08/08/2017 Mandate History **4**  
Open Amount (USD) -- Deadline 08/10/2018 RFP Document **5**

Investor Info

Contacts  
Search Process The due diligence process typically takes between 2 and...  
Consultants  
Additional Details

Fund Sought

Fund Type	Private Equity	Region Focus	Eastern Europe,...	Return	15.0% or more
Strategy	Buyout (Large Cap), Buyout...	Liquidity		Volatility	0.0% or more
Sector Focus	Any	Leverage	0.0% or more		

Additional Mandates

Additional Mandates	Open (M)	Inception	Mgr Min AUM (M)	Track Record (yrs)	Last Updated	Open
1) Buyout (Large Cap), Buyout (...)	--	08/08/2017	400 USD	0 or more	08/08/2017	Yes

View Map

Manager Sought

AUM (USD)	400.0M or more
Track Record (yrs)	0 or more
Location	Eastern Europe...

4. The Mandate History feature includes useful information such as when the mandate was last updated and/or a list of which managers the investor has hired in the past.
5. MNDS <GO> also includes public Requests For Proposal. The RFP Document feature provides users with the ability to view the original RFP document.





Find your next opportunity

## Hedge Fund Solution Suite: HFND <GO>

Our Hedge Fund Solution Suite lays out a framework of practical applications that can help you make smarter, more informed decisions. Use it to assess your priorities with us so we can get the right experts in front of you, fast.

The Hedge Fund database provides integrated tools and functions, which allows allocators to track your fund's performance and risk metrics. Our market leading technology and robust infrastructure provides innovative tools for fund screening, peer and fund analysis (including factor based analysis).

**Search Contents**      **Contact Us**      **Hedge Funds**

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- 13) Database Disclaimer
- 14) Sales Tools (Internal)

## Bloomberg Hedge Fund Solutions

Gain an edge with Bloomberg's Hedge Fund Database – an essential resource for investors seeking new investment opportunities and want control over data. Gain an edge in marketing, post-trade compliance and risk management. All in a powerful, best-in-class platform that integrates Bloomberg news and analytics into your workflow, with customizability and customer support.

## Private Equity Solution Suite: PE <GO>

Our Private Equity Suite of tools is designed specifically for the private equity community. The functionality, combined with high quality data, creates a powerful platform for monitoring, sourcing, due diligence, portfolio monitoring and fundraising activities.

**95) Sales Resources**      **97) Settings**      **98) Alerts**      **Private Equity Overview**

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- Portfolio Exposure
- Resources
- PPM Manager
- PME Model
- Intelligence
- More Resources

PE Activity Feed		All	Deals	Funds	Commitments
1) New Fund	Triton Fund V Buyout			08/21/17	✉
	Target Size : EUR 4.0B				
2) Deal	Portfolio of 5 Office Properties/Bru...			08/21/17	✉
	Real Estate... Acquirer: RF Capital Pty Ltd(Seller : Union Investment Real Esta...				
3) Deal	Citiva LLC		6.0M USD	08/21/17	✉
	Medical-Bio... Acquirer: iAnthus Capital Holdings Inc				
4) Deal	Prodigy Finance Ltd		40.0M USD	08/21/17	✉
	Finance-Co... Acquirer: Index Ventures VIII LP +2				
5) Deal	Cambricon Technologies Corp Ltd		100.0M USD	08/21/17	✉
	Application... Acquirer: Guochuang Oriza Fund of Funds II +6				

Load More...

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