

**Find your next
opportunity.**

Investment Management

Hedge Funds

Bloomberg

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Find your next opportunity.

Bloomberg Mandates is an exclusive platform, accessible via MNDS <GO> on the Bloomberg Terminal®, for alternative investment managers to efficiently connect with institutional investors.

Mandates platform overview

Join the Bloomberg Hedge Fund and Private Equity Investor Community for access to an exclusive and permission-based platform that connects institutional investors with hedge funds and private equity funds.

In addition, the user-friendly interface allows for effortless screening by strategy, minimum assets under management, track record requirements and other various criteria.

Who has access to the platform?

This exclusive platform is only open to a select number of alternative fund managers on the Bloomberg Terminal.

Audience	Institutional investor	Hedge fund/Private equity
Community	Gain exposure to over 1500 individually vetted alternative investment managers on our permission-based platform.	Gain access to a dynamic database containing active RFPs and hundreds of privately sourced investment mandates.
Benefits	<ul style="list-style-type: none">• Broaden your network to reach new investment managers in a more efficient way.• Receive targeted responses from managers that meet your specific investment criteria.• Feel reassured that all managers, emerging, niche and established will be included in your selection process.	<ul style="list-style-type: none">• Conduct targeted capital raising and investor screening.• Efficiently market your firm to global investors looking for their next investment opportunity.• Access active, up-to-date and exclusive investment searches from all types of institutional investors.

Find your next opportunity.

Aligned with allocators

99) Copy Link 97) Create Mandate 90 Matching Funds Mandates

Open Mandate Info

is seeking hedge funds of all strategies. Some strategies of interest include long/short equity, equity market neutral, equity statistical arbitrage, volatility arbitrage, global macro, high frequency trading and CTA strategies. It is interested in funds focusing on Hong Kong and China and is sector agnostic. The firm expects a Sharpe ratio of at least 1.2 over the past three years....

Total Amount (USD) -- Inception 09/19/2016 3) Mandate History
Open Amount (USD) -- Deadline 09/19/2018 4) RFP Document

Investor Info

5) Contacts
6) Search Process The due diligence process takes about two months. Ping...
7) Consultants
8) Additional Details is a part of a compre...

Fund Sought

Fund Type Hedge Fund Region Focus Asia Pacific (De... Return 0.0% or more
Strategy CTAs/Managed Futures, Deb... Liquidity Quarterly Volatility 0.0% or more
Sector Focus Any Leverage 900.0% or less

Additional Mandates	Open (M)	Inception	Mgr Min AUM (M)	Track Record (yrs)	Last Updated	Open
11) CTAs/Managed Futures, Debt,...	--	09/19/2016	100 USD	3 or more	08/14/2017	Yes

1. With the click of a button, allocators can search through the Bloomberg Hedge Fund Database HFND <GO> or Private Equity Database PE <GO> and see a list of relevant funds screened based on the mandate's criteria.
2. Allocators can create their own custom mandate by clicking on the Create Mandate button.

0978405D US Equity 1) Save Create Mandate

BlueOak Capital Advisors LLC

Fund Sought

Fund Type + Select one 3 Region Focus Click to add.. Leverage (%) to
Strategy Click to add.. Return (%) to Volatility (%) to
Sector Focus Any Click to add.. Liquidity Select one

Mandate Info

Describe the investment objective sought in a few paragraphs. Include specific criteria to ensure targeted responses.

Total Amount * Currency USD Inception * mm/dd/yy
URL to RFP Deadline * mm/dd/yy

Investor Info

Contacts * Manager Sought AUM to USD
Consultants Track Record (yrs) to
* required Location Click to add..

3. Allocators can customize their mandate requirements by selecting a range of custom criteria such as strategy, sector, region, track record length, desired returns, leverage, volatility and liquidity.

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Actions		Export		Settings		Hedge Fund Search	
Unnamed Search							
Fund Type: ALL							
9092 matching funds							
Key Metrics Fund Info							
Name	Strategy	Style	1M Return	YTD Return	AUM (USD)	Last Close Date	Fund Type
1013 Premium SICAV SIF Sunri...	Multi Strategy	Multi Strategy	+1.56%	+3.76%	46.48M	08/31/17	SICAV
1014 PVG Tactical Total Return	Equity Hedge	Long Biased	+1.91%	+3.76%	419.00k	06/30/17	Separately Man...
1015 European Capital Holdings ...	Multi-Strategy	Multi Strategy	+1.47%	+3.75%	400.36M	10/06/17	Fund of Fund
1016 DB PWM II Absolute Return...	Multi-Strategy	Multi Strategy	+1.30%	+3.73%	10.87M	10/06/17	SICAV
1017 Herrill Lynch Investment S...	Macro	Systematic Diver...	+1.83%	+3.69%	1.76B	10/05/17	Mutual Fund
1018 Transamerica Multi Manage...	Multi Strategy	Multi Strategy	+1.51%	+3.68%	164.96M	10/06/17	Fund of Fund
1019 Kathrein Max Return	CTA/Managed F...	Systematic	+1.51%	+3.68%	11.65M	10/06/17	Mutual Fund
1020 Legg Mason Alternative Fun...	Multi-Strategy	Multi Strategy	+1.34%	+3.68%	557.49M	10/06/17	Mutual Fund
1021 Metzler Alpha Strategies	Multi Strategy	Multi Strategy	+1.77%	+3.65%	77.13M	10/05/17	Mutual Fund
1022 Multipartner Sicav - The 1...	Equity Hedge	Long-Short	-1.78%	+3.65%	54.47M	10/05/17	SICAV
1023 Aspiration Flagship Fund	Multi-Strategy	Multi Strategy	+1.99%	+3.64%	10.29M	10/06/17	Mutual Fund
1024 Credit Suisse L/S Swiss Fra...	Fixed Income R...	--	+1.38%	+3.64%	751.63M	10/03/17	Mutual Fund
1025 Fort Global UCITS Funds Pl...	CTA/Managed F...	Currency	-2.63%	+3.64%	483.95M	10/05/17	Mutual Fund
1026 Heltman Ucits - Heltman C...	Equity Hedge	Long-Short	-1.54%	+3.63%	31.10M	06/30/17	Mutual Fund
1027 Hedeker Strategic Apprecia...	Multi-Strategy	Multi Strategy	+1.45%	+3.63%	51.74M	10/06/17	Mutual Fund
1028 KMG SICAV-SIF Grandnaste...	--	--	+1.11%	+3.61%	--	08/31/17	SICAV
1029 RAM Lux Systematic Funds ...	Equity Hedge	Market Neutral	+1.14%	+3.58%	135.12M	10/05/17	SICAV

Sample – Matched Hedge Funds HFS <GO>

1) Searches		2) Tools		3) Subscribe		Alternative Investor Search		
Screening Criteria								
Investor Details								
Firm Name	<Add>	Investor Type	<Add>	1) Total Assets	2) Asset Allocation	Currency USD		
Location	<Add>	Investment Prefs	<Add>	3) Consultants	4) Funds/GPs			
Investment Mandates								
Total Amount (M)	<Add>	5) Type/Strategy	<Add>	6) Sector Focus	7) Region Focus			
Liquidity	<Add>	8) Manager Track Record	<Add>	9) Manager AUM	10) Open Mandates Only			
Key Word	<Add>							
Screening Results								
Region Focus North America X Western Europe X Asia Pacific (... X Asia Pacific (... X Eastern Europe X Middle East & ... X Mandate Type/Strategy Debt (Privat... X								
91 investors								
6 Mandates 7 Investors								
Firm Name	Investor Type	Total Assets (M)	% Alloc to Alt (Actual)	% Alloc to Alt (Peers)	% Alloc to Alt (Diff)	Avg Commit (M)	Funded Ratio (%)	# PE Funds
31) New York State Com...	Government Pe...	196,856.8	18.8	23.0	-4.2	146.1	90.5	386
32) Teacher Retirement S...	Government Pe...	152,925.6	34.1	23.0	11.1	170.6	82.7	343
33) Alaska Permanent Fu...	Sovereign Weal...	55,346.9	37.8	16.8	21.0	38.6		257
34) Teachers' Retirement...	Government Pe...	54,840.2	27.5	23.0	4.5	72.6	40.6	237
35) Maryland State Retire...	Government Pe...	48,803.0	29.3	23.0	6.3	69.7	65.5	252
36) PensionDanmark A/S	Government Pe...	34,987.7	1.1	23.0	-21.8	202.8		63
37) Iowa Public Employe...	Government Pe...	31,236.3	28.3	23.0	5.4	30.0	79.9	206
38) Texas County & Distri...	Government Pe...	26,387.2	50.7	23.0	27.7	42.1	88.2	248
39) University of Texas I...	University/End...	26,380.0	44.3	23.9	20.3	44.5		295
40) Los Angeles Fire & Po...	Government Pe...	18,921.8	16.5	23.0	-6.4	22.0	83.1	169

Sample – Matched Private Equity Funds PEFS <GO>

Find your next opportunity.

Optimize your investor search

The screenshot shows the 'Alternative Investor Search' interface. At the top, there are three tabs: '1) Searches', '2) Tools', and '3) Subscribe'. The main area is divided into 'Screening Criteria' and 'Screening Results'. Under 'Screening Criteria', there are sections for 'Investor Details' (Firm Name, Investor Type, Location, Consultants), 'Investment Mandates' (Total Amount, Liquidity, Key Word, Type/Strategy, Manager Track Record, Sector Focus, Region Focus), and 'Mandate Status' (Open). A 'Modify All Criteria' button is visible. The 'Screening Results' section shows a list of 388 mandates. The table below lists the first 10 results.

Firm Name	Strategy	Open Amt (M)	Mgr Min AUM (M)	Track Record (years)	Region Focus	Last Updated
31) Desdemona Capital LLC	Multiple PE (2)	--	0	0	0 or more North America, United ...	08/21/17
32) Desdemona Capital LLC	Multiple Hedge Fu...	--	0	0	0 or more Asia Pacific (Develop...	08/21/17
33) Gonzalez Family Trust	Opportunistic Hed...	--	0	0	0 or more Asia Pacific (Develop...	08/21/17
34) Gonzalez Family Trust	Multiple PE (3)	--	0	0	0 or more North America, United ...	08/21/17
35) Opax Investments Inc	Long-Biased Equity	--	20	0	0 or more Argentina, Asia Pacific...	08/21/17
36) School District of Philade...		--	0	10	0 or more Asia Pacific (Develop...	08/18/17
37) NewAlpha Asset Managem...		--	0	0	0 or more Asia Pacific (Develop...	08/17/17
38) NewAlpha Asset Managem...	Multiple Hedge Fu...	--	0	0	0 or more Asia Pacific (Develop...	08/17/17
39) Systematic Absolute Retu...	Equity	--	0	0	0 or more Asia Pacific (Develop...	08/17/17
40) Systematic Absolute Retu...	Multiple Hedge Fu...	--	0	0	0 or more Asia Pacific (Develop...	08/17/17
41) Berman Capital Advisors ...	Equity	--	175	2	0 or more Asia Pacific (Develop...	08/16/17
42) Berman Capital Advisors ...	Other/Multiple Ass...	--	100	2	0 or more Asia Pacific (Develop...	08/16/17

1. Hedge Fund and Private Equity managers can search for target investment mandates by using our Screening Criteria through which they can search by investor type, investment strategy sought, manager track record, sector focus and other metrics.
2. The Key Word search functionality allows users to quickly and simply customize the results.
3. The Screening Results displays an easy to read list of corresponding mandates based on the selected criteria.

The screenshot shows the 'Alternative Investor Search' interface with a 'Save Search' dialog box open. The dialog box has a title bar 'Save Search' and contains the following fields: 'Name' (My HF Search), 'Shortcut' (HF SEARCH {MNDS HF_SEARCH<Go>}), and a checkbox 'Receive a daily email message with the most recent updates to your search' which is checked. There are two buttons at the bottom: '1) Save and Subscribe' and 'Close'.

4. Set up daily email alerts for automatic notification of new, relevant mandates based on your saved search criteria.

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Find your next success story

99) Copy Link 97) Create Mandate 96) Matching Funds Mandates

Open Mandate Info **1**

is seeking hedge fund managers in the following strategies: activist, long/short equity, long biased equity, distressed debt, private debt, structured credit, event driven/special situations. It prefers sector generalists and has a global geographical focus.

Managers must have between \$200 million and \$1 billion in assets under ...

Total Amount (USD) -- Inception 06/23/2017 Mandate History
 Open Amount (USD) -- Deadline 06/23/2018 RFP Document

Investor Info **2**

Manager Sought

AUM (USD) 200.0M - 1.0B
 Track Record (yrs) 0 or more
 Location North America,...

Fund Sought **3**

Fund Type	Region Focus	Return
Hedge Fund	Asia Pacific (Devel...	10.0% or more
Strategy	Liquidity	Volatility
Activist, Distressed Debt, Even...		0.0% or more
Sector Focus	Leverage	0.0% or more
Any		

Additional Mandates	Open (M)	Inception	Mgr Min AUM (M)	Track Record (yrs)	Last Updated	Open
1) Activist, Distressed Debt, Eve...	--	06/23/2017	200 USD	0 or more	06/23/2017	Yes

1. The Open Mandate screen provides managers with a detailed mandate description, focusing on specific needs and parameters.
2. The Investor Info, Fund Sought and Manager Sought sections include a screenable list of criteria. The Contacts section provides detailed information about the relevant contact and allows seamless interaction through the Bloomberg Terminal.
3. The Additional Mandates section lists the history of an allocator's current and historical mandates.

99) Copy Link 97) Create Mandate 96) Matching Funds Mandates

Open Mandate Info **4**

is seeking mid-cap and large-cap buyout, infrastructure, timberland and secondary private equity managers. It is open to sector generalists as well as sector specific funds and has a geographic focus on the United States and Europe.

Managers should be raising a target fund size of at least \$400 million, and ...

Total Amount (USD) -- Inception 08/08/2017 Mandate History
 Open Amount (USD) -- Deadline 08/10/2018 RFP Document **5**

Investor Info

Manager Sought

AUM (USD) 400.0M or more
 Track Record (yrs) 0 or more
 Location Eastern Europe...

Fund Type	Region Focus	Return
Private Equity	Eastern Europe,...	15.0% or more
Strategy	Liquidity	Volatility
Buyout (Large Cap), Buyout...		0.0% or more
Sector Focus	Leverage	0.0% or more
Any		

Additional Mandates	Open (M)	Inception	Mgr Min AUM (M)	Track Record (yrs)	Last Updated	Open
1) Buyout (Large Cap), Buyout (...)	--	08/08/2017	400 USD	0 or more	08/08/2017	Yes

4. The View Map feature allows managers to see where the allocator is located.
5. MNDS <GO> also includes public Requests For Proposal. The RFP Document feature provides users with the ability to view the original RFP document.

Find your next opportunity.

99) Copy Link 97) Create Mandate 98) Matching Funds Mandates

Type Financial Institution Currency USD

Open Mandate Info

is seeking hedge funds of all strategies. Some strategies of interest include long/short equity, equity market neutral, equity statistical arbitrage, volatility arbitrage, global macro, high frequency trading and CTA strategies. It is interested in funds focusing on Hong Kong and China and is sector agnostic. The firm expects a Sharpe ratio of at least 1.2 over the past three years....

Total Amount (USD) -- Inception 09/19/2016 3) Mandate History 1

Open Amount (USD) -- Deadline 09/19/2018 4) RFP Document

Investor Info

5) Contacts

6) Search Process The due diligence process takes about two months. Ping...

7) Consultants

8) Additional Details is a part of a compre...

Fund Sought

Fund Type Hedge Fund Region Focus Asia Pacific (De... Return 0.0% or more

Strategy CTAs/Managed Futures, Deb... Liquidity Quarterly Volatility 0.0% or more

Sector Focus Any Leverage 900.0% or less

Additional Mandates	Open (M)	Inception	Mgr Min AUM (M)	Track Record (yrs)	Last Updated	Open
11) CTAs/Managed Futures, Debt,...	--	09/19/2016	100 USD	3 or more	08/14/2017	Yes

2) View Map



1. The Mandate History feature includes useful information such as when the mandate was last updated and/or a list of which managers the investor has hired in the past.

1) Searches 2) Tools 3) Subscribe Alternative Investor Search

Screening Criteria

Investor Details

Firm Name <Add> Investor Type <Add> 21) Location 22) Consultants

Investment Mandates

Total Amount (M) - 23) Type/Strategy 24) Sector Focus 25) Region Focus

Liquidity <Add> 26) Manager Track Record 27) Manager AUM Open Mandates Only

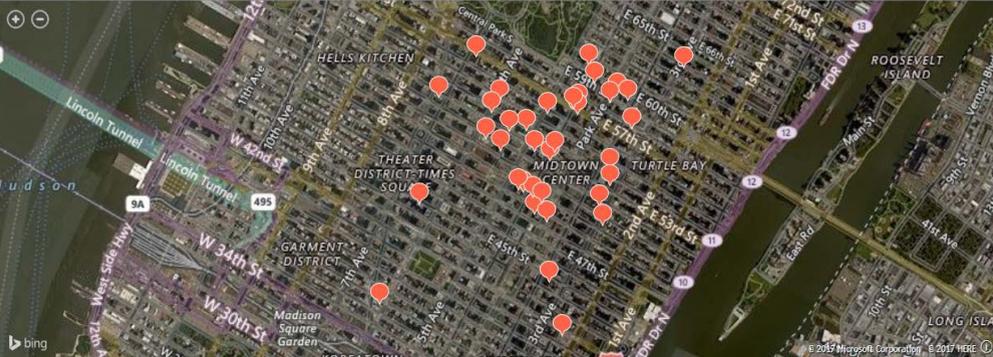
Key Word <Add> 5) Modify All Criteria 2) List 2) Map

Screening Results

Mandate Status Open

259 investors

6) Mandates 7) Investors



2. The Map view allows managers to find allocators by region, country or city.

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Hedge fund solution suite: The ultimate distribution platform

Our Hedge Fund Solution Suite lays out a framework of practical applications that can help you make smarter, more informed decisions. Use it to assess your priorities with us so we can get the right experts in front of you, fast.

The Hedge Fund database provides integrated tools and functions, which allows allocators to track your fund's performance and risk metrics. Our market leading technology and robust infrastructure provides innovative tools for fund screening, peer and fund analysis (including factor based analysis).



Bloomberg Hedge Fund Solutions

Gain an edge with Bloomberg's Hedge Fund Database – an essential resource for investors seeking new investment opportunities and want control over data. Gain an edge in marketing, post-trade compliance and risk management. All in a powerful, best-in-class platform that integrates Bloomberg news and analytics into your workflow, with customizability and customer support.

Our Private Equity suite of tools is designed specifically for the private equity community. The functionality, combined with high quality data, creates a powerful platform for monitoring, sourcing, due diligence, portfolio monitoring and fundraising activities.



Private Equity Overview

PE Activity Feed	Deals	Funds	Commitments
1) New Fund Buyout Triton Fund V Target Size : EUR 4.0B			08/21/17
2) Deal Real Estate... Portfolio of 5 Office Properties/Bru... Acquirer: RF Capital Pty Ltd(Seller : Union Investment Real Esta...			08/21/17
3) Deal Medical-Bio... Citiva LLC Acquirer: iAnthus Capital Holdings Inc	6.0M USD		08/21/17
4) Deal Finance-Co... Prodigy Finance Ltd Acquirer: Index Ventures VIII LP +2	40.0M USD		08/21/17
5) Deal Application... Cambricon Technologies Corp Ltd Acquirer: Guochuang Oriza Fund of Funds II +6	100.0M USD		08/21/17

Load More...

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Entity Exchange allows clients to effectively manage their counterparty relationships. It speeds the on-boarding of trading relationships by eliminating the reliance on email to exchange documents, centralizes and streamlines the exchange of information with a full audit trail, controls the process in a secure and encrypted environment.

The screenshot displays the 'Private Equity Overview' dashboard. At the top, there are navigation tabs for '95) Sales Resources', '97) Settings', '98) Alerts', and 'Private Equity Overview'. A left sidebar contains a menu with categories like 'Fundraising', 'Screening', 'PE Market Monitoring', and 'Resources'. The main content area features a 'PE Activity Feed' with a filter set to 'All'. The feed lists five items:

			Funds	Commitments
1) New Fund	Triton Fund V		08/21/17	
Buyout	Target Size : EUR 4.0B			
2) Deal	Portfolio of 5 Office Properties/Bru...		08/21/17	
Real Estate...	Acquirer: RF Capital Pty Ltd(Seller : Union Investment Real Esta...			
3) Deal	Citiva LLC	6.0MUSD	08/21/17	
Medical-Bio...	Acquirer: iAnthus Capital Holdings Inc			
4) Deal	Prodigy Finance Ltd	40.0MUSD	08/21/17	
Finance-Co...	Acquirer: Index Ventures VIII LP +2			
5) Deal	Cambricon Technologies Corp Ltd	100.0MUSD	08/21/17	
Application...	Acquirer: Guochuang Oriza Fund of Funds II +6			

At the bottom of the feed, there is a 'Load More...' button. In the top right corner of the dashboard, there is a 'PE Brief' button and a 'WEEKLY REPORT PRIVATE EQUITY' icon.

About the Bloomberg Terminal.

Since 1981, business and financial professionals have depended on the Bloomberg Terminal® for the real-time data, news and analytics they need to make the decisions that matter. The Terminal provides information on every asset class — from fixed income to equities, foreign exchange to commodities, derivatives to mortgages — all seamlessly integrated with on-demand multimedia content, extensive electronic-trading capabilities and a superior communications network.

Take the next step.

For additional information,
press the <HELP> key twice
on the Bloomberg Terminal®.

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