ETFS IN DEPTH:

INNOVATION, APPLICATION, EXECUTION

Date: Thursday, December 7, 2017

Location: 731 Lexington Ave, 7E MPR, New York, NY 10022

11:30 – 12:00 PM	**Check-In/Lunch**
12:00 – 12:45 PM	**Opening Keynote/Lunch** **Scarlet Fu** – Anchor, Bloomberg Television **Nick Good** – Senior Managing Director, Co-Head, Global SPDR, State Street **Dan Draper** – Managing Director, Global Head of ETFS, Invesco Powershares
12:45 – 1:20 PM	**Factor Wars** **Nir Kaissar** – Gadfly Columnist, Bloomberg L.P. **Wes Gray** – CEO/CIO, Alpha Architect **Bill DeRoche** – CIO, Quantshares **Rob Nestor** – Managing Director and Head of iShares Smart Beta and Fixed Income Product Strategy, Blackrock **Campbell Harvey** – Partner & Senior Advisor, Research Affiliates
1:20 – 1:30 PM	**Break**
1:30 – 2:15 PM	**Welcome to the ETF Jungle** **Joel Weber** – Markets Magazine Editor, Bloomberg L.P. **Scott O'Reilly** – Vice President, Investment Product, Fidelity Investments **Sharon French** – EVP & Head of Beta Solutions, Oppenheimer **Ben Philips** – Co-Founder & CIO, Eventshares **Jillian DelSignore** – Head of ETF Distribution, J.P. Morgan Asset Management
2:15 – 2:40 PM	**ETFs: Godsend or WMD?** **Eric Balchunas** – ETF Analyst, Bloomberg Intelligence

Bloomberg

2:40 – 3:10 PM

Future of Fixed Income ETFs

Rachel Evans – News Reporter, Bloomberg News
Matt Berger – Principal and Global Head of Fixed Income and Commodities, Jane Street
Rich Powers – Head of ETF Product Management. Vanguard
Kevin McGrath – High Yield Bond Trader and Portfolio Manager, New Jersey Division of Investments
Vinayak Seshasayee – Senior Vice President, Portfolio Manager, PIMCO

3:10 – 3:30 PM

Break

3:30 – 4:10 PM

Top ETF Trade Ideas – Where to Invest Right Now?

Gina Martin Adams – Bloomberg Intelligence Chief U.S. equity Strategist, Bloomberg L.P.
Richard Bernstein – CEO & CIO, Richard Bernstein Advisors LLC
Barry Ritholtz – CIO, Ritzholz Wealth Management
Stacey Gilbert – Head of Derivative Strategy, Susquehanna International Group
John Davi - Founder, CIO at Astoria Portfolio Advisors LLC

4:10 – 4:50 PM

Race for Bitcoin ETF

Julie Hyman – Anchor, Bloomberg Television
Jan Van Eck – CEO, VanEck
Michael Sonnenshein – Director, Sales & Business Development, GrayScale
Kathleen Moriarty – Partner, Chapman and Cutler LLP
Joe Lubin – Founder, Ethereum and ConsenSys

4:50 – 5:15 PM

Closing Remarks

Julie Hyman – Anchor, Bloomberg Television
Joe Lubin – Co-Founder, Ethereum & Founder, ConsenSys

5:15 – 6:00 PM

Cocktail Reception